



TENNESSEE PACE

PACE FINANCING

Efficient Financing for
Building Efficiency



Unmatched Experience

Midwest PACE Services, LLC, the leading PACE program administrator in Ohio and Kentucky, operates in the Tennessee market as TENNESSEE PACE and is a subsidiary of the law firm Bricker Graydon, a leading PACE transition counsel throughout several states that have active PACE programs. The combined team of Bricker Graydon and Midwest PACE Services, LLC, which now includes Tennessee, have exceeded over \$900M in PACE deals since 2009. Since that time, Bricker Graydon has advised on PACE laws, program structure and projects throughout the Midwest and nationally.

Bricker attorneys and Midwest PACE have gained national notoriety for their knowledge and experience within this specific area of law, having served on the board of directors of PACENation and as a designated U.S. Department of Energy C-PACE Advisor, and are regular speakers at national events.

Commercial PACE Case Study

First Time C-PACE Lender

Project Type: Office to Mixed-Use Conversion

C-PACE Amount: \$997,000

Location: Chattanooga, TN

Lender: Pathway Lending, a Tennessee-based CDFI

Summary: Pathway Lending, the Nashville-based CDFI that provided the C-PACE capital for this deal, funded this as its first C-PACE loan just 66 days after completing Allelectrify's C-PACE lender training. Allelectrify is a C-PACE lending platform represented by Bricker Graydon throughout the country. With the legal support of Bricker Graydon, Allelectrify enables every lender in the country, like Pathway Lending, to be a C-PACE lender, quickly and easily.

For property owners and developers, the Allelectrify network of lenders provides access to lower cost capital and more cost efficient execution for C-PACE deals of all sizes, from \$100K on up, making this collaborative group the leaders in C-PACE funding across the nation – including Chattanooga, TN by bringing this first groundbreaking achievement for a C-PACE project to East TN.